

E-FILED ON December 18, 2006

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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,
 LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**REVISED SCHEDULE OF
 EXECUTORY CONTRACTS AND
 UNEXPIRED LEASES IN
 CONNECTION WITH DEBTORS'
 THIRD AMENDED JOINT CHAPTER
 11 PLAN OF REORGANIZATION**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty
 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust

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Deed Fund, LLC (collectively, the “Debtors”), by and through their counsel, hereby file the Revised Schedule of Executory Contracts and Unexpired Leases (the “Revised Schedule”) in connection with the Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization (the “Plan”). The Debtors previously filed a Schedule of Executory Contracts and Unexpired Leases on November 29, 2006 (Docket No. 1886) (the “Original Schedule”).

As provided for in Art. V, Section A of the Plan, up to and until one (1) day prior to the Confirmation Hearing, the Debtors may delete any contract or lease from the Original Schedule by filing this Revised Schedule and serving this Revised Schedule on the affected non-Debtor party to the contract or lease.

AFTER CONSULTATION WITH COMPASS PARTNERS, LLC, THE DEBTORS HAVE DETERMINED NOT TO ASSUME ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE.

As previously explained in the Original Schedule filing, the Loan Servicing Agreements are not listed on the Revised Schedule because, as more fully explained in Article IX, Section D(4) of the Disclosure Statement, the Debtors and Committees believe the Loan Servicing Agreements are not executory contracts.

Respectfully submitted this 18th day of December, 2006.

/s/ Jeanette E. McPherson

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